Status Briefing for Boeing Computer Services



STATUS BRIEFING FOR BOEING COMPUTER SERVICES

BY

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INPUT

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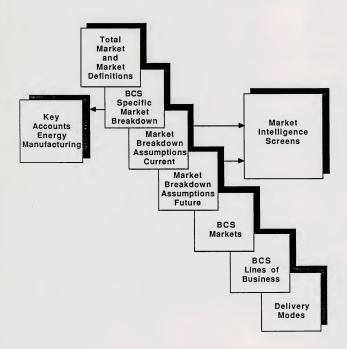


AGENDA

- Review the Structure for the BCS Specific Market Sizing
- Solicit Feedback to Ensure the Model Reflects the Need
- Review Project Schedule

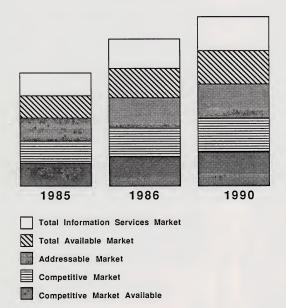


PRESENTATION OF MARKET DATA





FIVE-YEAR FORECAST BREAKDOWN STRUCTURE



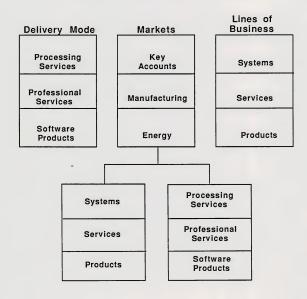


COMPETITIVE MARKET AVAILABLE BREAKDOWN STRUCTURE

| Delivery Mode | Markets | Lines of Business |
|--------------------------|-----------------|----------------------|
| Processing Services | Key Accounts | Systems |
| Professional Services | Manufacturing | Services |
| Software Products | Energy | Products |

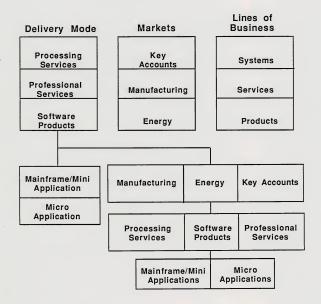


COMPETITIVE MARKET AVAILABLE BREAKDOWN STRUCTURE



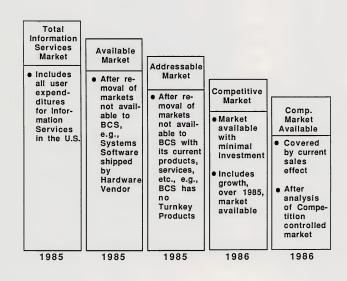


COMPETITIVE MARKET AVAILABLE BREAKDOWN STRUCTURE





DEFINITION OF MARKET BREAKDOWN STRUCTURE



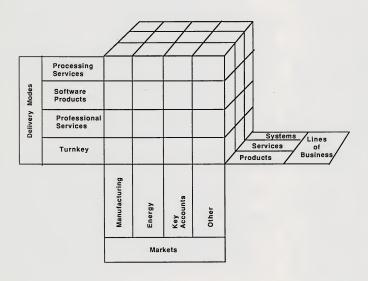


MARKET DECOMPOSITION FACTORS CREATE INTELLIGENCE SCREENS

| ASSUMPTIONS | INTELLIGENCE SCREEN |
|--|--|
| AVAILABLE Systems Software from Hardware Vendor | Hardware vendor policies on systems software. New systems software vendors |
| ADDRESSABLE Turnkey Systems | Competition/Market for Turnkey Systems |
| COMPETITIVE Geographic Coverage | Competitive coverage. Key account locations vertical market distribution |
| COMPETITIVE AVAILABLE Competitor Controlled | Competitor contracts, pricing changes |



MARKET SIZING MATRIX





PROJECT SCHEDULE 1986

| | | _ | _ | | _ |
|------------------------|---|---|----|---|----|
| | Α | S | 0 | N | D |
| PRESENT STRUCTURE | | | | | |
| Commercial | Δ | | | | |
| Government | Δ | | | | |
| CMC | Δ | ∆ | | | |
| REFINE/STRUCTURE | | Δ | | | |
| DATA GATHERING | | | | | |
| Secondary | Δ | | | | _Δ |
| Primary | | Δ | _Δ | | |
| PRESENT/INITIAL SIZING | | | Δ | | |
| REFINE DATA & APPROACH | | | | Δ | |
| ENVIRONMENT EEEDBACK | ٨ | | | | ٨ |

